

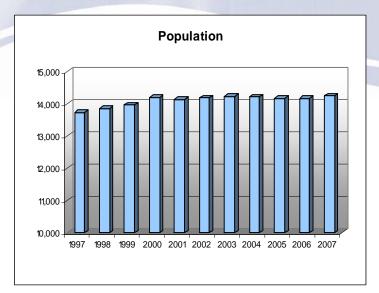
Gooding County

October 2008

Population

Gooding County has experienced moderate growth over the last 10 years with a population of 13,741 in 1997 that rose to 14,250 in 2007 showing an increase of 3.7 percent. Between 2003 and 2006, Gooding's population dipped ever so slightly, some of which is due to the restructuring of the Idaho School for the Deaf and Blind. On the other hand, Gooding has grown to be a state leader in the dairy industry with a rapid influx of dairies that occurred over a 15 year period. This has resulted in attracting and retaining workers that would normally have been seasonal, contributing to the population increase. It has also led to the creation of manufacturing jobs with cheese processing and trailer manufacturing being key super sectors. The profile of Gooding has diversified and stabilized. But the outlook is for sustainable moderate growth due to the tightening of dairy standards.

Work Force Trends

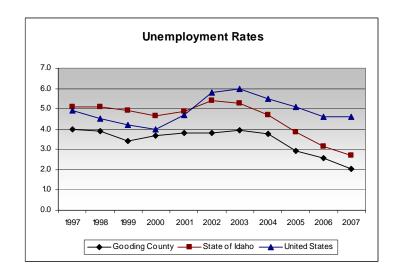


Labor Force & Employment

The improvement in the unemployment rate and civilian labor force has been remarkable in Gooding County over the last 10 years. The peak year for unemployment was 1996 when the rate reached 4.3 percent. The unemployment rate fluctuated moderately until it dropped to 2.0 percent in 2007, significantly below the state and national average.

This low unemployment rate can be traced to the dairy and cheese processing industries, which provide year-round employment with no layoffs. Consequently, employment is stable and seasonal layoffs are a thing of the past. The rapid growth in dairies has slowed somewhat in the last couple of years as environmental concerns have forced the Gooding County commissioners

Labor Force	Sep 2007	Sep 2008
Civilian Labor Force	8,457	8,723
Total Employment	8,305	8,430
Unemployed	152	293
% of Labor Force Unemployed	1.8	3.4
State of Idaho % Unemployed	2.7	5.0
U.S. % Unemployed	4.7	6.1

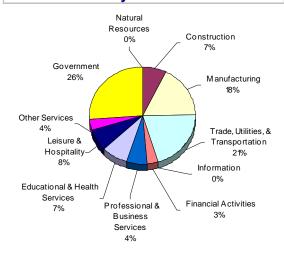


to tighten standards applicable to CAFOs, slowing expansion. Kiefer-Built Trailers has provided jobs that require some trade and skill background. This enhances opportunities and competition for the labor pool. Despite the slowdown in job growth, it is expected that Gooding County will continue to have a low unemployment rate and the outlook for its economy is optimistic.

Labor Force	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Civilian Labor Force	6,584	6,686	6,621	7,172	7,113	7,231	7,397	7,657	8,074	8,454	8,367
Unemployment	266	260	224	263	270	276	292	289	235	219	169
% of Labor Force Unemployed	4.0	3.9	3.4	3.7	3.8	3.8	4.0	3.8	2.9	2.6	2.0
Employment	6,318	6,426	6,397	6,910	6,843	6,955	7,105	7,367	7,839	8,236	8,198

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Nonfarm Payroll Jobs for 2007



Wages & Income

Due to the relatively good pay at dairies and the cheese factories, Gooding County has had strong growth in per capita income, an increase of 51 percent, from \$20,502 in 1997 to \$31,069 in 2006. Gooding County ranks 5th out of Idaho's 44 counties in per capita income. The work force is stable considering its rural roots, plus a sizeable portion of the work force do not find the distance to Blaine County daunting when comparing the higher wages available there. The escalating cost of fuel may soon compromise that viewpoint. Gooding County has the second highest per capita income in south central Idaho after Blaine County.

Major Employers						
Bettencourt Dairies	Idaho State School for Deaf and Blind					
Big Sky Dairies	Jack Verbree Jr Dairy					
Clear Springs Foods	Kiefer Built LLC					
D & D Transportation	Magic Valley Growers					
Double A Dairy	Northwest Bec Corp					
Glanbia, Inc.	The Walker Center					
Gooding County Memorial Hospital	Valley Works					

Occupational Wages*	Starting Wage
Teachers	\$14.82
Social Workers	\$14.87
Registered Nurses	\$17.13
Substance Abuse Counselors	\$13.71
Waiters and Waitresses	\$5.99
Receptionists	\$8.38
Milkers	\$9.90
General Farm Labor	\$6.34
Cheese Processors	\$9.23
Cashiers	\$6.07
Maintenance Mechanics	\$12.20
Construction Labor	\$11.52

^{*} Additional occupational wage data can be found on the Idaho Department of Labor Web site at Imi.idaho.gov.

Covered Employment & Average Annual	1997	7	2006		2007		
Wages Per Job for 1997, 2006, & 2007	Average	Average	Average	Average	Average	Average	
	Employment	Wages	Employment	Wages	Employment	Wages	
Total Covered Wages	4,621	\$18,075	6,454	\$25,572	6,324	\$27,532	
Agriculture	1,176	\$17,661	2,229	\$23,703	2,039	\$26,262	
Mining	*	*	3	\$11,400	*	*	
Construction	163	\$16,666	305	\$27,286	312	\$28,936	
Manufacturing	508	\$21,480	739	\$35,959	764	\$38,280	
Trade, Utilities & Transportation	899	\$18,407	896	\$27,363	906	\$28,771	
Information	15	\$16,315	*	*	0	\$0	
Financial Activities	128	\$16,522	143	\$26,916	123	\$27,554	
Professional and Business Services	112	\$21,698	294	\$25,104	283	\$29,284	
Educational and Health Services	220	\$16,808	343	\$22,553	343	\$25,425	
Leisure and Hospitality	327	\$7,241	277	\$8,342	302	\$8,440	
Other Services	81	\$26,255	135	\$28,480	143	\$30,498	
Government	990	\$19,771	1,089	\$25,365	1,107	\$26,107	

Per Capita Income	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Gooding County	\$20,502	\$23,756	\$25,484	\$23,466	\$28,185	\$26,089	\$26,214	\$30,153	\$31,028	\$31,069
State of Idaho	\$20,648	\$21,789	\$22,786	\$24,077	\$25,024	\$25,221	\$25,524	\$27,361	\$28,301	\$29,920
United States	\$25,334	\$26,883	\$27,939	\$29,843	\$30,574	\$30,821	\$31,504	\$33,123	\$34,757	\$36,714
Information provided by U.S. Ce	ns us Bure au									



This county is served by the office listed below: Idaho Department of Labor 430 Falls Ave
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labor.idaho.gov